

Paragon v5.32 Release Enhancements

Homepage Calendar

New Look and Feel and additional functionality! This release will introduce new functionality and an updated interface for the Home Page Calendar. Key enhancements include the ability to add recurring events, All Day events, include hyperlinks via the rich text editor and integration with Paragon functionality such as Calendar Tasks and Listings Due to Expire.

Mapping

Several corrections and interface improvements will be made to Mapping, including a new easy to use interface for editing shapes.

Report Views

Custom Report Views: New Icons for MLS and Office

For Better Flexibility! New icons will now display on Custom views within the Reports menu which defines the type of report.

Contacts/Notifications

Addition of Expiration Date to Contacts Management

For Fast Access to Pertinent Information! An End Date for Notifications is available in the Contact grid to easily see when an active Notification is set to expire.

CMA

New Basic CMA Presentation Template

Per customer request, a new Basic CMA Template is available, this template has limited graphics and coloring which will not conflict with Office Branding

Update to Financial Calculators

Several updates have been made to the Financial Calculators

Enable Expiration Notices for Partial Listings

For expanded functionality, the MLS can now activate expiration notifications for Partial Listings. These emails will follow the same 7 day notification as the standard Listing expiration emails.

MLS Documents: MLS, Firm and Office Levels

For expanded functionality, The MLS can now elect to allow for Firm and Office Level sections within the MLS Documents section. Each section is an optional configuration. Each section will display per the security settings for each user.

Example of New Functionality

The following section contains changes that are active system wide and will be available to system users based on their assigned security levels.

Homepage Calendar Enhancements

This release introduces new functionality and an updated interface for the Home Page Calendar.

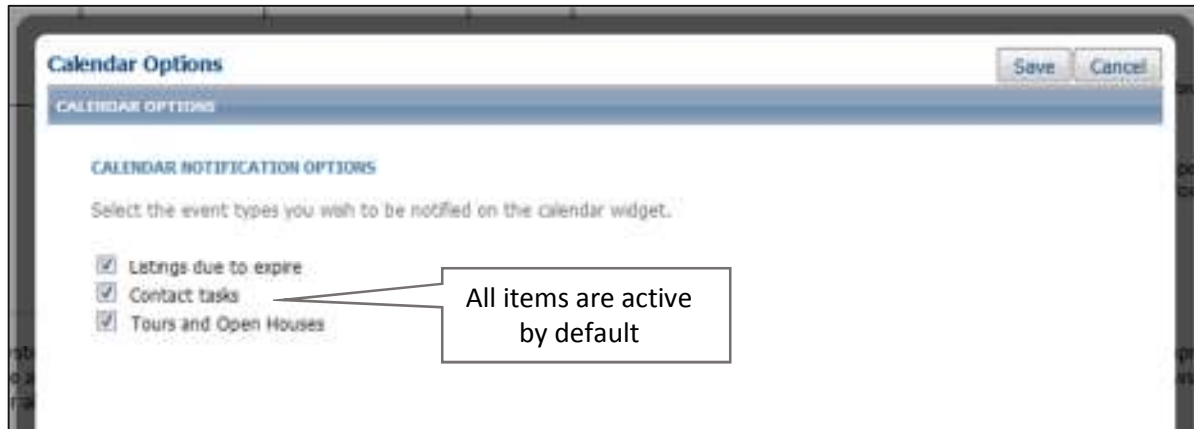
The screenshot shows a calendar interface with the following elements and callouts:

- Calendar now defaults to a Daily view.** (Callout pointing to the top of the calendar)
- New Customization options for Calendar Notifications, see notes on the following pages.** (Callout pointing to the top right corner)
- New buttons progress through each calendar day.** (Callout pointing to the left and right navigation arrows)
- “At a Glance” events for the date displayed.** (Callout pointing to the event list)
- For quick reference, features easy to read date information** (Callout pointing to the date display)
- Click to Show the Day, Week or Month detail views** (Callout pointing to the view selection icons)
- “Day” display has been updated to represent the days of the Calendar year, formerly this displayed as a Fiscal Calendar year.** (Callout pointing to the “DAY 252/365” display)

Time	Event
9:00 AM	Meet with Buyer
11:00 AM	Show 132 Main

New Customizable Options

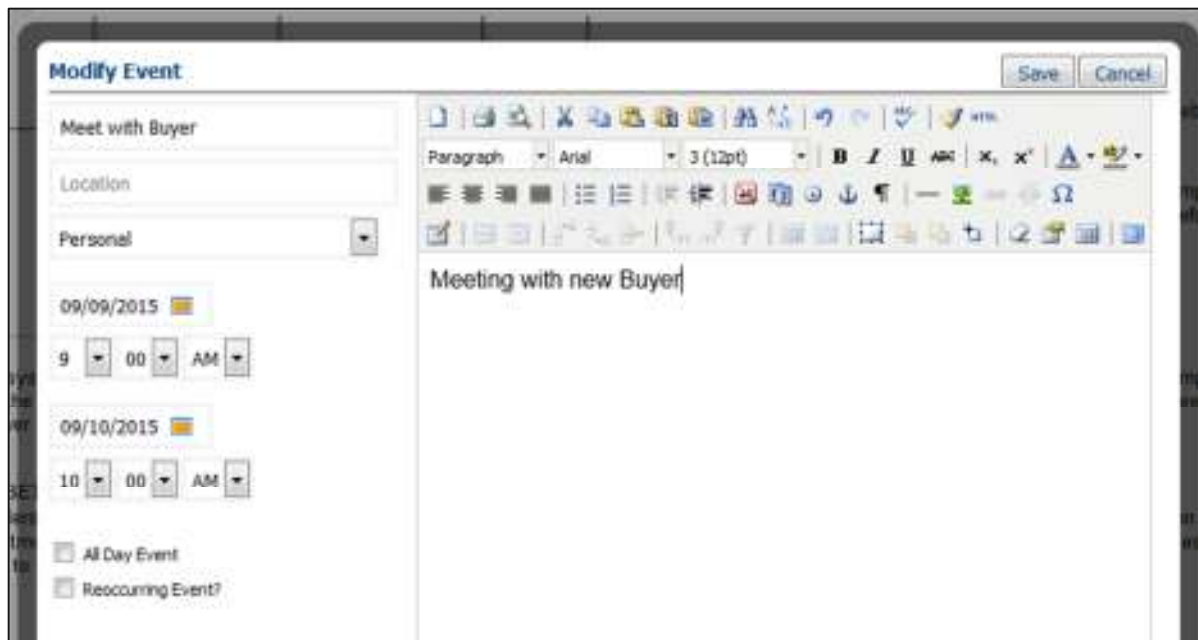
New options are available which allow the user to select Listings due to Expire, Contact Tasks and Tour and Open house to appear as events on the calendar widget.



Note: Tour and Open House will only display for those MLS who have the module active.

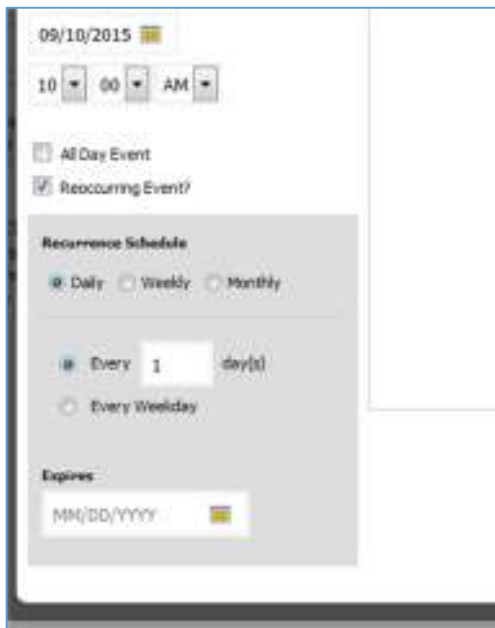
Calendar Entry Controls

The interface has been updated with a new look and feel and the Rich Text Editor is now available for use when setting up Events. The editor includes the ability to add Hyperlinks to Calendar events.



All Day & Recurring Events

Calendar events can now be scheduled for All Day and recurring events can be scheduled.



09/10/2015

10:00 AM

All Day Event

Recurring Event?

Recurrence Schedule

Daily Weekly Monthly

Every 1 day(s)

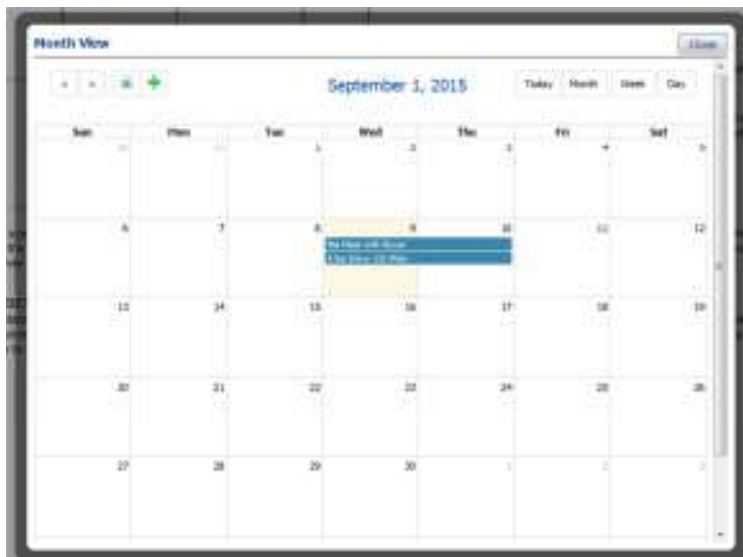
Every Weekday

Expires:

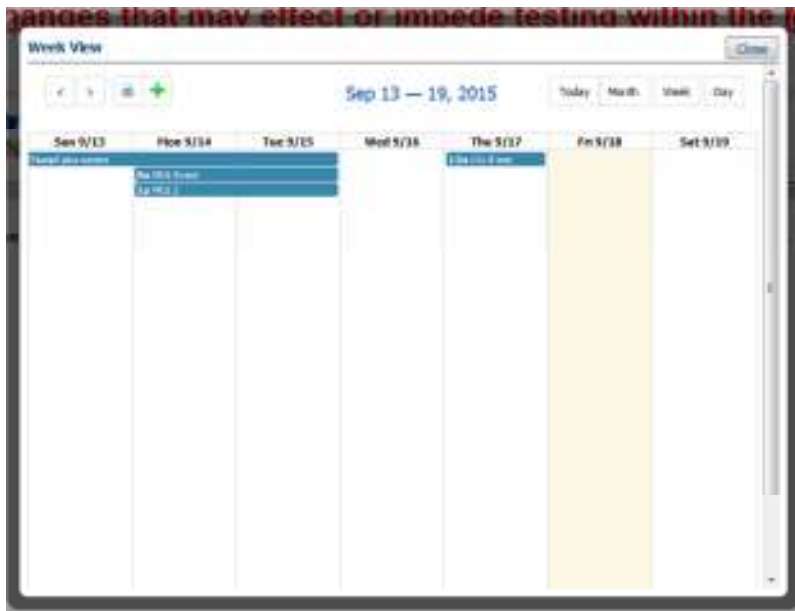
MM/DD/YYYY

Views: Today, Month, Week, Day

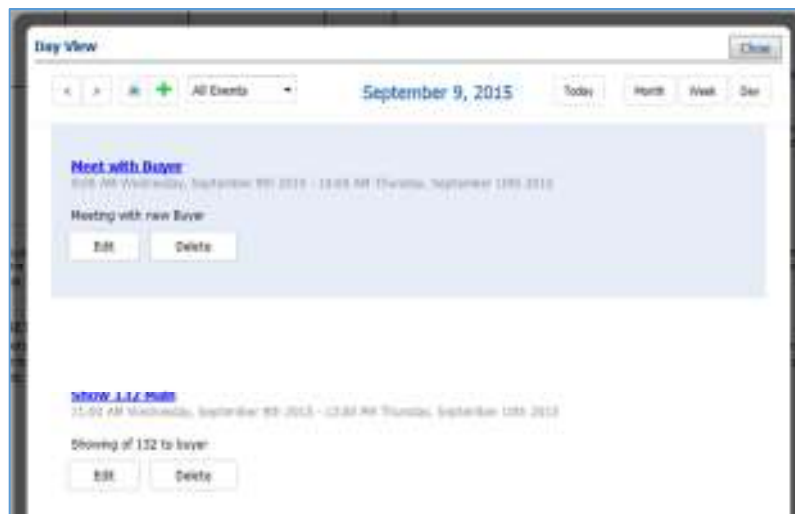
Month View



Week



Day View



Mapping

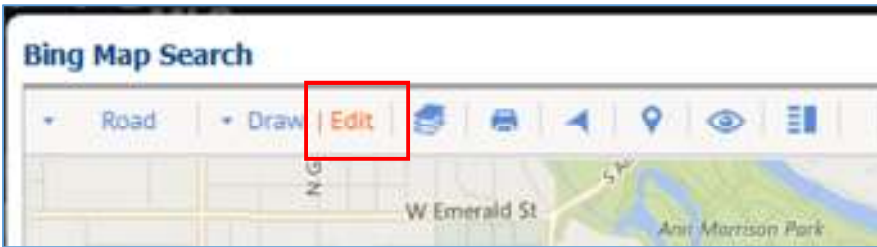
With the 5.32 release several corrections and interface improvements were made to Mapping.

New Shape Manager

A new easier to use interface for managing Map Shapes has been added. This resolves two issues when working with Map Shapes.

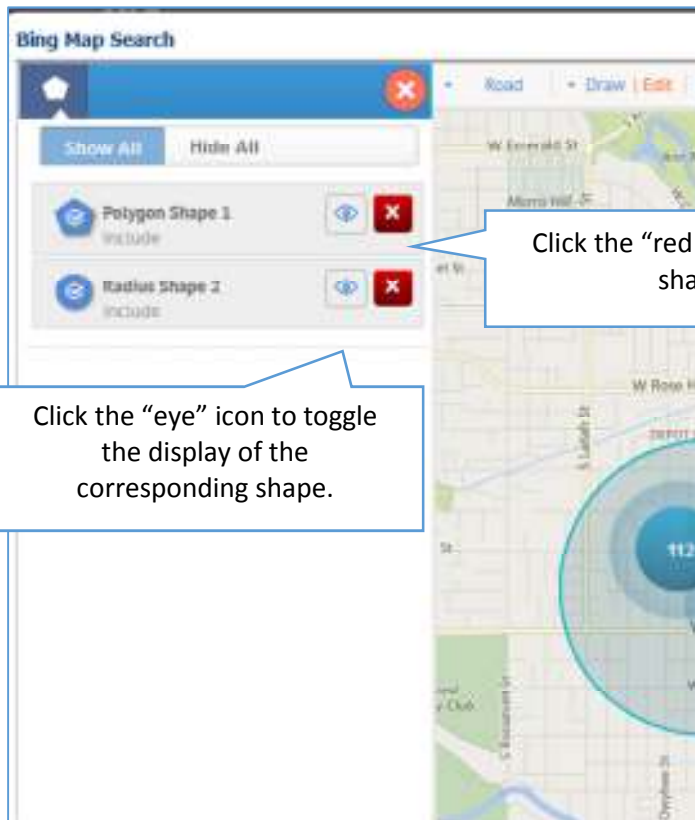
- a. Overlapping shapes would not allow for the edit of the lowest shape
- b. Could not edit shape when parcel lines were enabled

Once Shapes are added to the Map, the option to “Edit” will display. Selecting this new edit button will open a shape menu control on the left that allows you to edit, hide, and include/exclude each shape created.

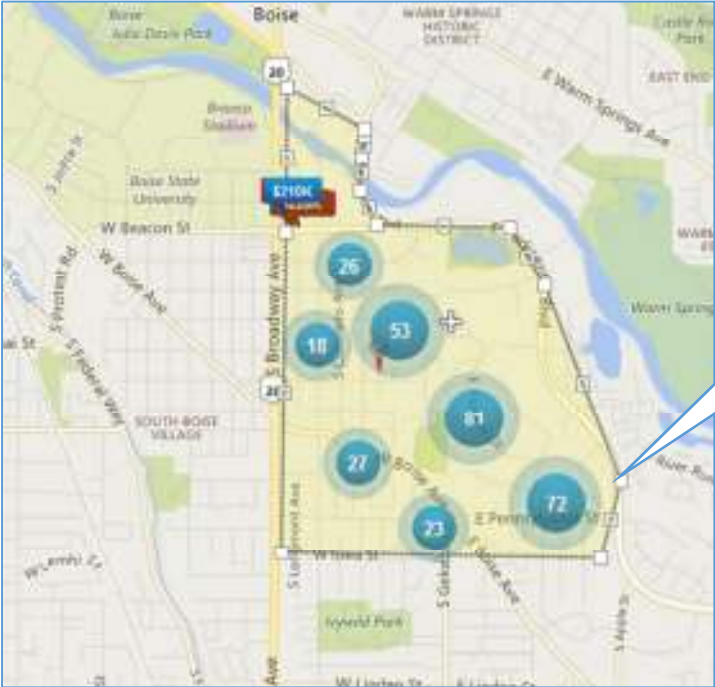


Edit Shape Controls

The new Edit Shapes panel allows you to hide or delete shapes on the map.



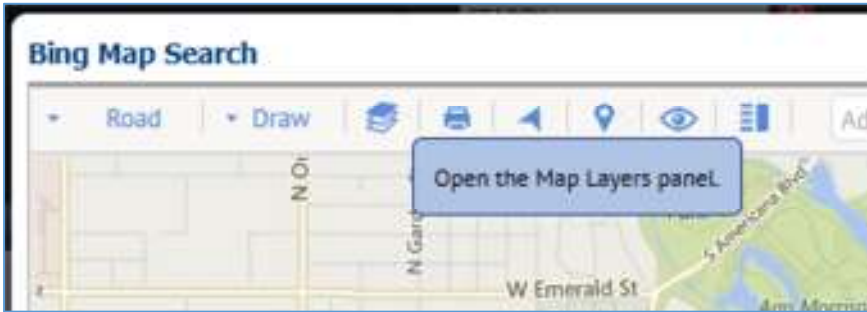
Shapes can now be edited directly, when in "Edit" mode, single click the shape to edit!



Now you can single-click any map shape to edit. For Polygon's each of the points can be clicked and dragged to adjust the location of the point.

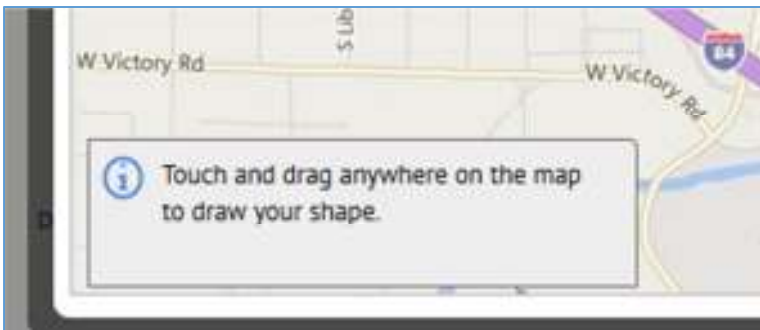
Tooltips now will not display right away

From customer feedback, when a map control item is rolled-over, the tool-tip will display after 2-3 seconds.



Drawing shape tooltip is in the way when drawing

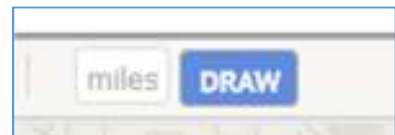
Formerly, when a shape was drawn, a tool tip would appear next to the cursor while drawing a shape. It will now appear in the bottom left of the Map, so it is out of the way of the cursor when creating a shape.



Miles/KM Search: Addition of the use of the Enter key

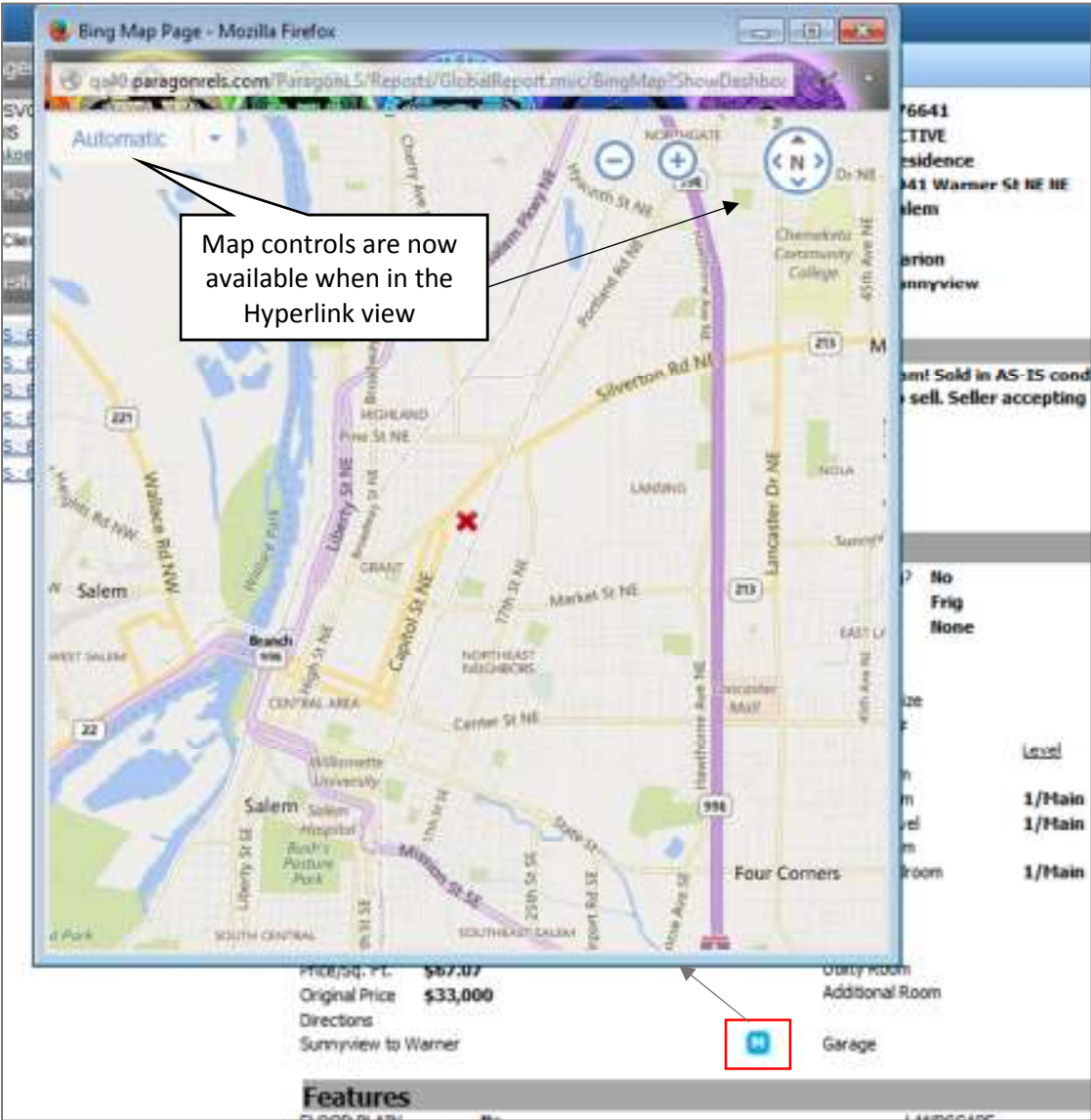
Prior to this release after entering a number a User would have to click on the Draw button. Now, using the Draw button or the Enter key to activate the display of the radius.

For clarification, "mi" has been changed to "miles" in the radius from center of the map field.



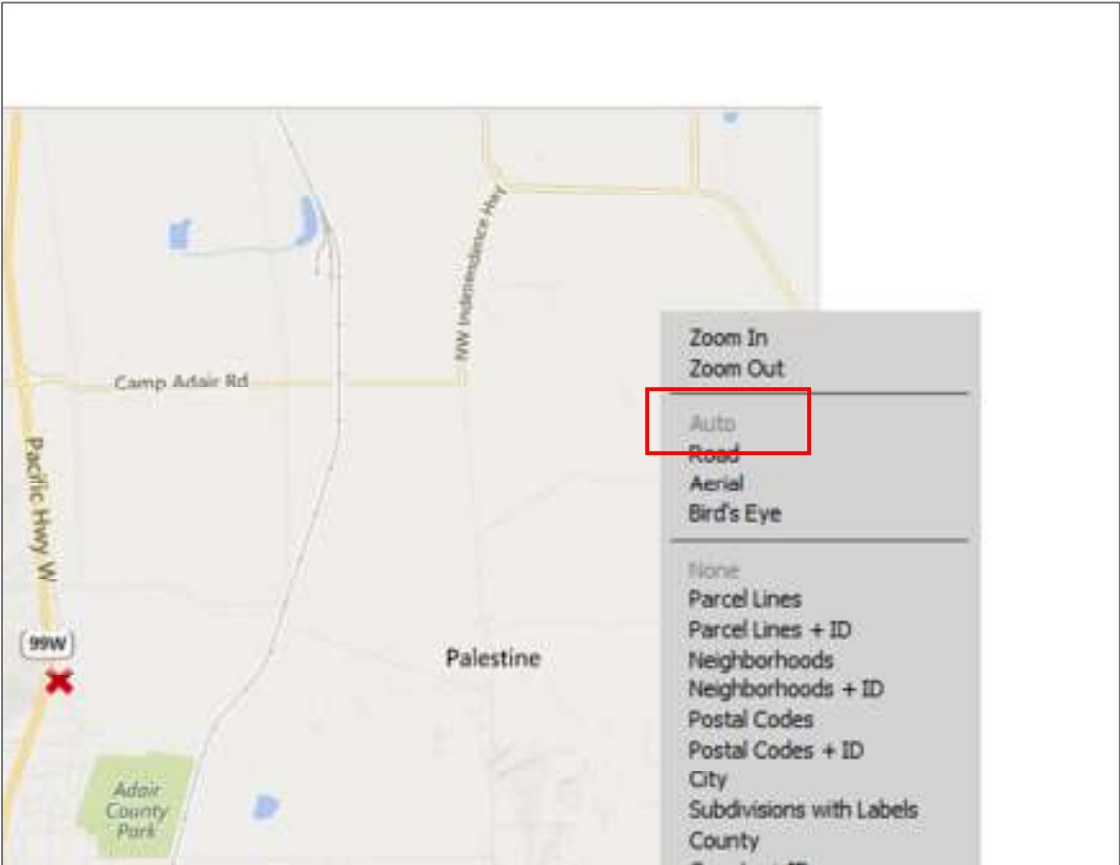
Map Icon in the Hyperlink View

The Map Icon on the Listing Views will default to the Bing Road Map.



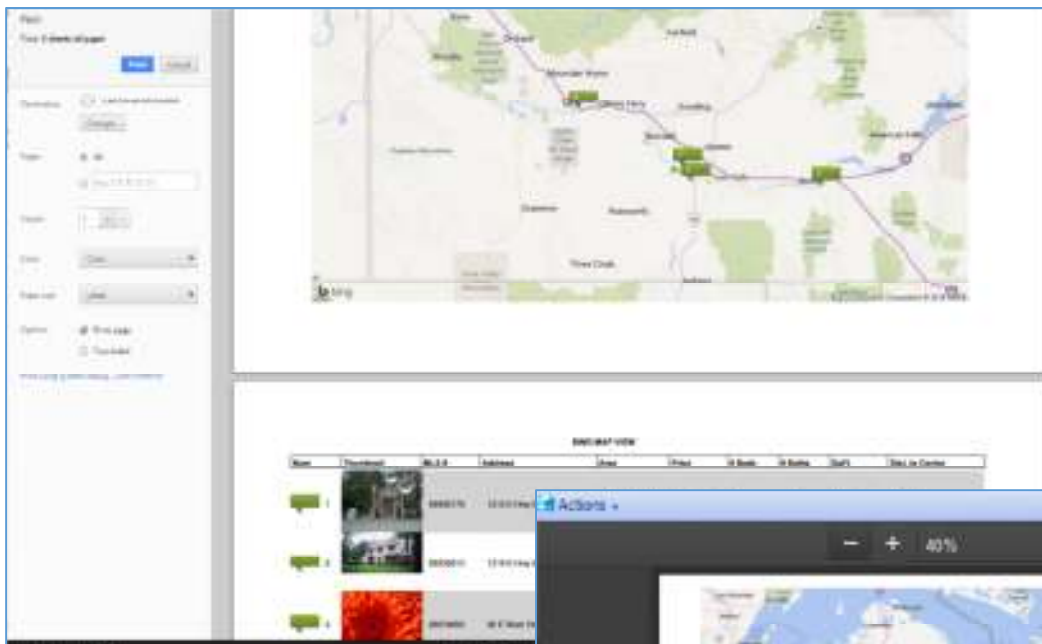
Default to Auto Display

Formerly, all custom reports were converted to "Road". The map on custom reports will now to default to Automatic to allow for easy zooming in on the embedded Maps.

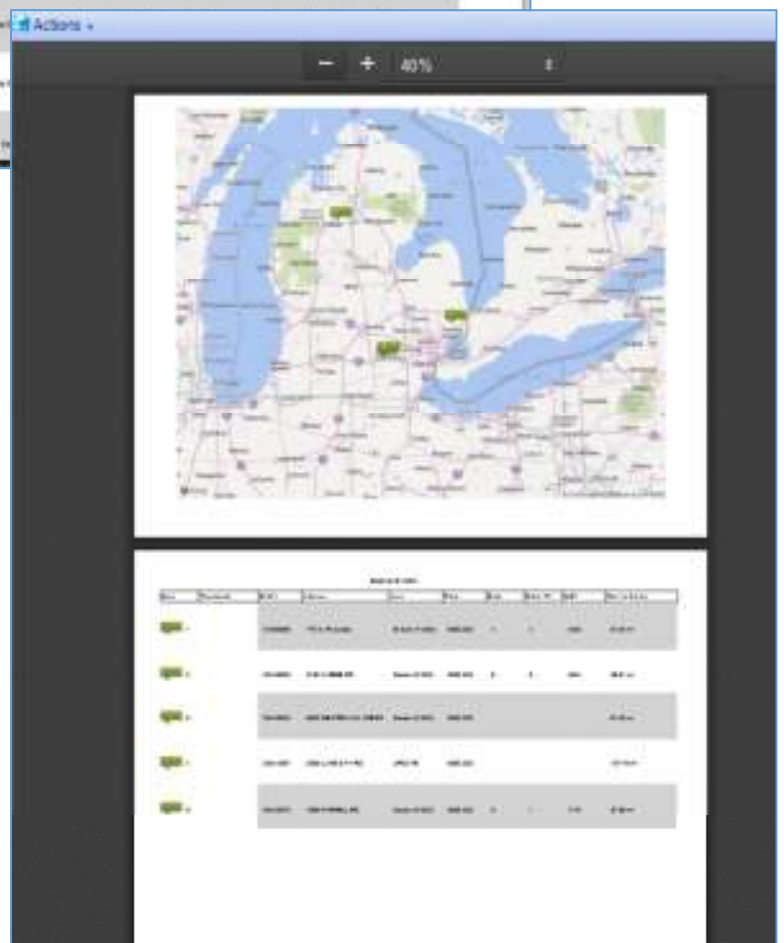


Printing of Bing Map

Improvements have been made to the Bing Map View Print output, the map will default to



Standard Print



Print from PDF

Landscape on the first page and the details will print out on the subsequent pages.

Report Views

Custom Report Views: New Icons for MLS, Office, Firm and Agent

New icons will now display next Custom views within the Reports menu which defines the type of report.



Reports created at the MLS Admin Level



Reports created at the Office Level



Reports created at the Agent Level

Report Recycle Bin

A Recycle Bin has been added to the bottom of the Reports menu folders. Users can drag unused reports to this container in order to clean up the Report folders.

Important: This is a container for unused reports; they will not be deleted from the system.

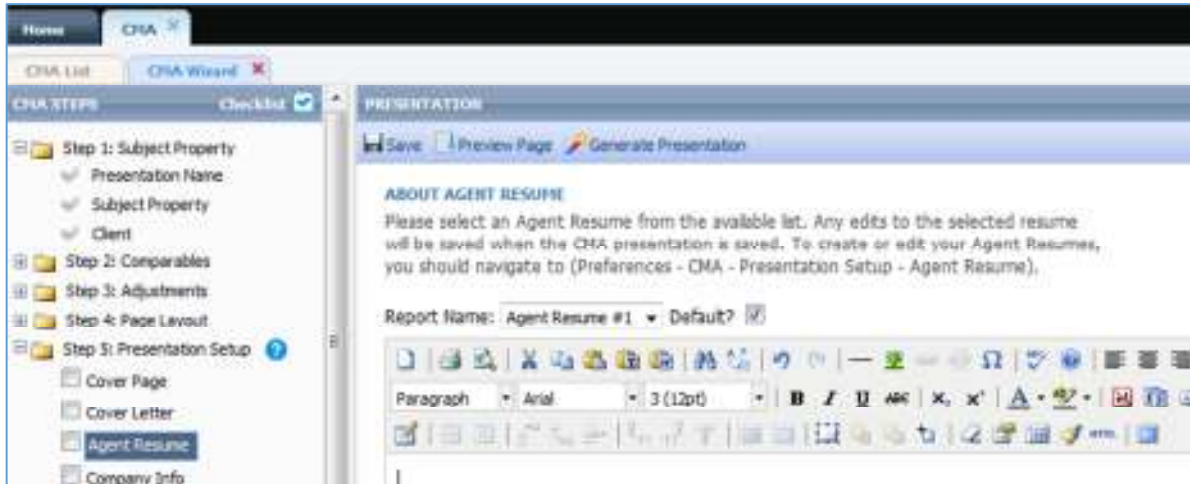


Click + to the report to return it to its original Report Folder location.

Update to the CMA Presentation: Step 5 – Agent Resume

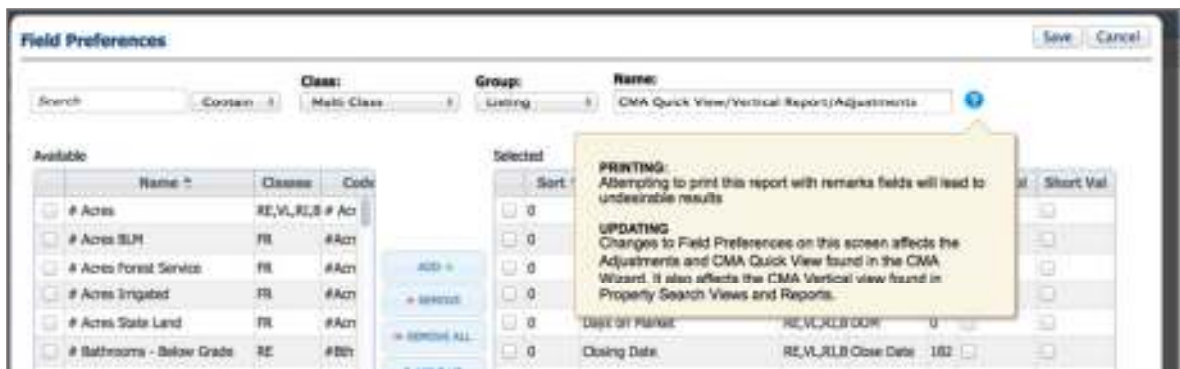
Clarification was made to the Agent Resume setup in Step 5 of the CMA Presentation setup. Verbiage was added to direct users to the CMA Preferences section to remind them they can update the default information.

*Please select an Agent Resume from the available list. Any edits to the selected resume will be saved when the CMA presentation is saved. **To create or edit your Agent Resumes, you should navigate to (Preferences - CMA - Presentation Setup - Agent Resume).***



CMA Packet – Summary Field Preferences Tool Tip

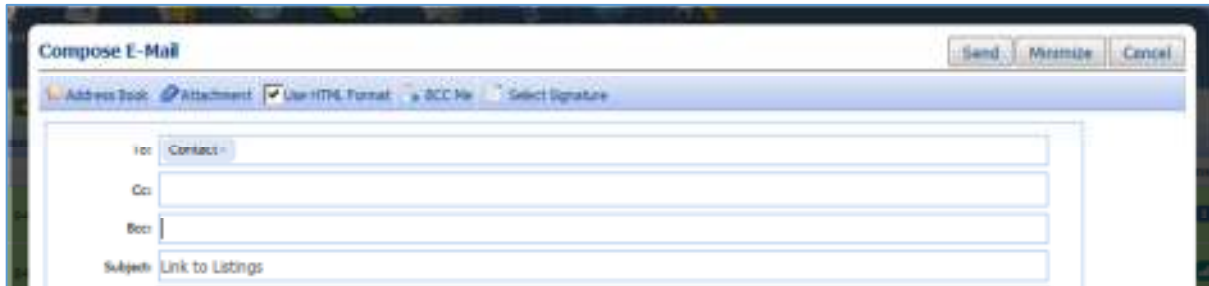
With this release the verbiage has been updated in the field customization for the CMA Quick View and Vertical Report (in the CMA Presentation). Since this Field Preferences setup is also for the fields on the Adjustments page in the CMA Presentation, this was appended. Also an information icon was added that on mouse-over over explains that adding Remarks to this report may lead to undesirable results in the report view and clarifying which reports this field preference setup affects.



affects.

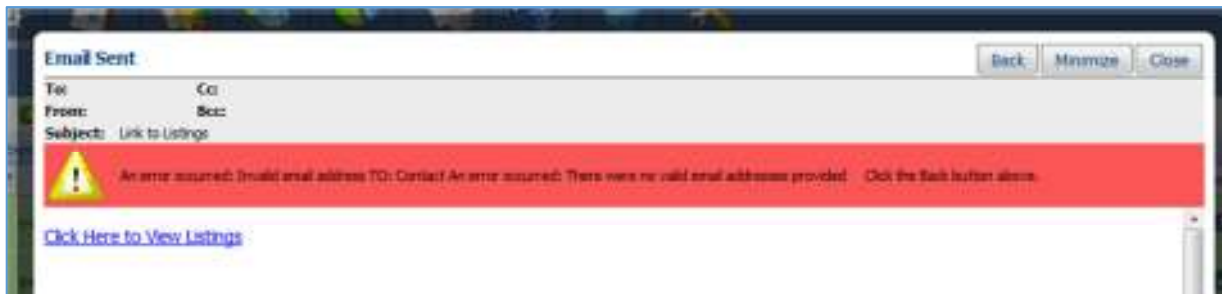
Email

If an invalid email address was accidentally entered into any of the email address lines in a message a warning will now display that an invalid address is present. A back button is available to navigate back to the email form and correct the error.



Message:

An error occurred: Invalid email address TO: Contact An error occurred: There were no valid email addresses provided. Click the Back button above.



MLS Documents: MLS, Firm and Office Levels

The MLS can now elect to allow for MLS, Firm and Office Level sections within the MLS Documents section. Each section is an optional configuration. Each section will display per the security settings for each user.

- **MLS Docs:** Displays for all users
- **Firm:** Displays for users who are members of a Firm
- **Office:** Displays for users assigned to an Office



Sandicor Field Changes:

88888 = Within USA (Paragon system has all the Zips for California) but 88888 might be needed if a new Zip Code is added within CA and of course 88888 should be used for all other states in the US that might be listed with Sandicor.

A listing in Indio, CA should have a correct Zip code within the Zip Code Table.

Ohio Listing would have 88888

A screenshot of a web form with the following fields and values:

- City: Indio
- Country: United States
- State: CA
- Zip/Area: 92201 - RIV CTY-INDIO (92201)
- County: Riverside

There are search icons and "Show All" links next to the Zip/Area and County fields.

Detached
ACTIVE
\$385,000
80295 Royal Dornoch

Indio
CA
92201

Detached
ACTIVE
\$300,300
10523 Kendig Road

Clark County 45344
OH
88888

99999= Outside of USA

Country has been added – defaulting to United States and now includes Mexico as part of the drop down values.

A screenshot of a web form with the following fields and values:

- City: (empty)
- Country: United States
- State: CA
- Zip/Area: (empty)
- County: (empty)

There are search icons next to the Zip/Area and County fields.

Street Post Direction

Unit #/Space #

City **R** ROSARITO

Country Mexico

State **R** BJ

Zip/Area **R** **P** 99999 - Outside of USA (99999)

County **R** OOFA - Out of Area

Show All

Show All

Detached
ACTIVE
\$70,000
109 CALLE OAXACA

ROSARITO
BJ
99999

Virtual Tour

MLS #: [150005090](#)

STATES Added for Mexico

BJ – Baja California

BS – Baja California Sur

SO – Sonora



New Field for Matterport/3D Videos

Here is a sample of the type of 3D video the Matterport System does:

<https://my.matterport.com/show/?m=pQbEuaeiaAW>

(181)	Virtual Tour Link	<input type="text"/>
(182)	Virtual Tour Link 2	<input type="text"/>
(1)	3D_URL	<input type="text"/>

The Action Icon will look like this and will be coming soon.

